



Item Sale Limiter

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Overview of Item Sale Limiter

The item sale limiter is a very powerful feature that is in place to limit sales of specific item(s) on an individual transaction, allowing users to follow manufacturer guidelines and compliance.

Within Director, the user would build a definition/rule to contain the items that are to be limited. Once saved and the store receives the changes, the point of sale would then not allow items that are assigned to that definition/rule to exceed the sales limit.

The screenshot displays the 'Maintenance' module interface. The top navigation bar includes 'Time Clock', 'Stores', 'Departments', 'Dept Groups', 'Tenders', 'POS Flags', 'POS Accounts', 'Employees', 'Vendors', 'House Accounts', and 'Negative Check'. The main content area is titled 'Existing Item Sale Limits' and contains a table with the following data:

Name	Limit
JUUL PODS	4

The interface also features a left-hand navigation menu with icons for Dashboard, Pricebook, Inventory, Reports, Maintenance (selected), Loyalty, and Schedules. At the bottom, there are four action buttons: a plus sign, a wrench, a printer, and a minus sign. The status bar at the bottom right indicates 'Store Mode (Store # 1) Settings...'.



Creating the Item Sale Limit Definition

1. After opening and logging into Director, choose the **Maintenance** Module



2. Choose the **Item Sale Limits** tab on the navigation ribbon

Item Sale Limits

This will bring up the below screen

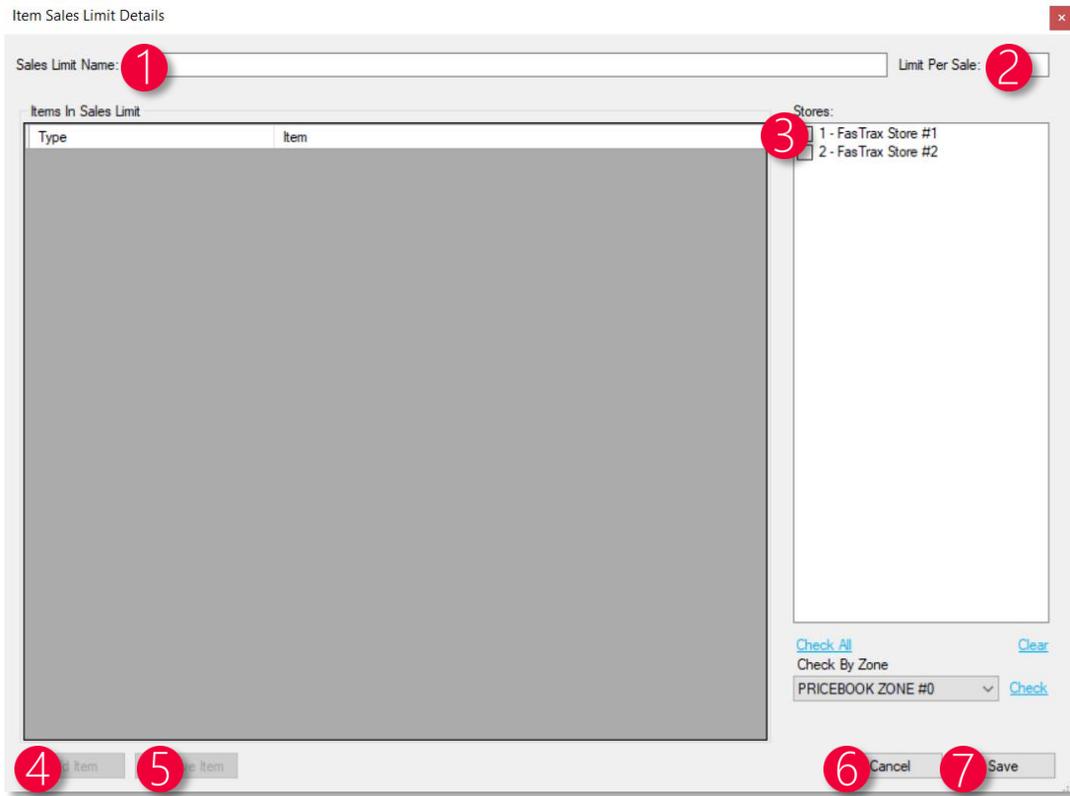
The screenshot shows the 'Maintenance' module interface. The navigation ribbon includes: Vendors, House Accounts, Negative Check, Logins, Pricebook Zones, Carton Counts, **Item Sale Limits**, Gift Cards, Sales Restrictions, and Disclaimers. The main content area displays a table titled 'Existing Item Sale Limits' with columns for 'Name' and 'Limit'. The bottom toolbar contains four buttons: 1 (Add New Item Sale Limit), 2 (Edit Item Sale Limit), 3 (Print Report), and 4 (Delete Selected Item Sale Limit). The status bar at the bottom right shows 'Store Mode (Store # 1) Settings ..'.

1. Add New Item Sale Limit – This button creates a new item sale limit and brings up a window to edit
2. Edit Item Sale Limit – This button will edit the selected item sale limit row
3. Print Report – This button prints a report of all item sale limits and the items contained within them
4. Delete Selected Item Sale Limit – This button will delete the selected item sale limit

3. Choose the Add New Item Sale Limit button



That will bring up the below window



- 1 – Sales Limit Name – The name of the item sales limit
- 2 – Limit Per Sale – The numerical limit allowed of the added items to be sold in a single transaction
- 3- Stores – The store(s) that will be in the item sales limit
- 4 – Add Item – Brings up the item search window to allow items to be added to the limit
- 5 – Remove Item – This removes a selected item from the Item Sales Limit rule
- 6 – Cancel – This cancels out of the Item Sales Limit Details window, not saving any changes
- 7 – Save – Saves all changes done in the Item Sales Limit Details window

4. Enter in a Sales Limit Name and Limit Per Sale value

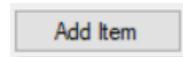


5. Assign the store(s) needed, and choose Save

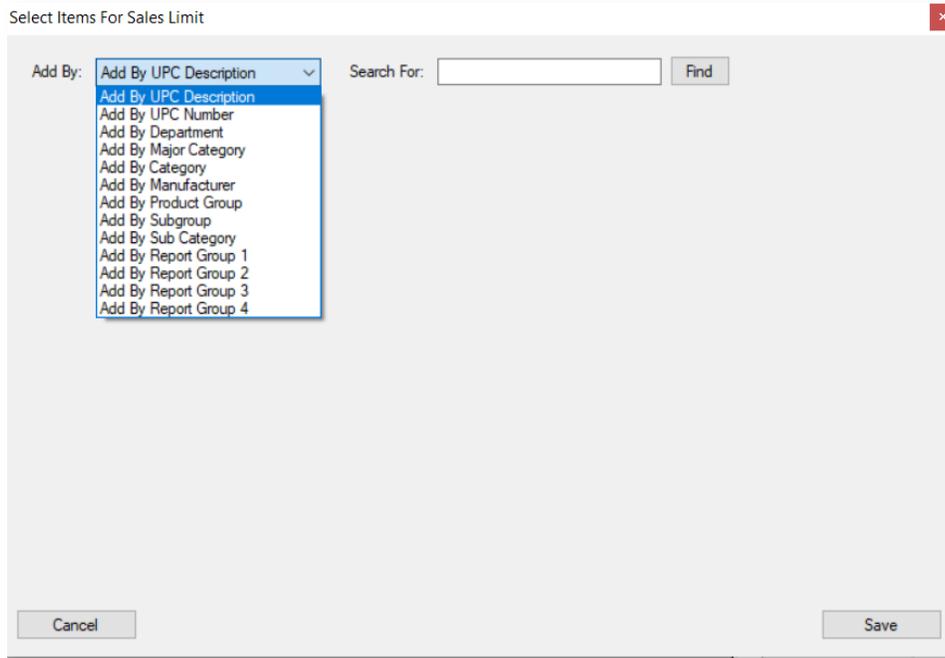




- Now that **Save** has been pressed, the **Add Item** button can now be used. Press the **Add Item** button to start adding items to the rule.



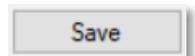
- This brings up the **Select Items For Sales Limit** window, where items can be added individually by UPC or description, or by mass by categorization.



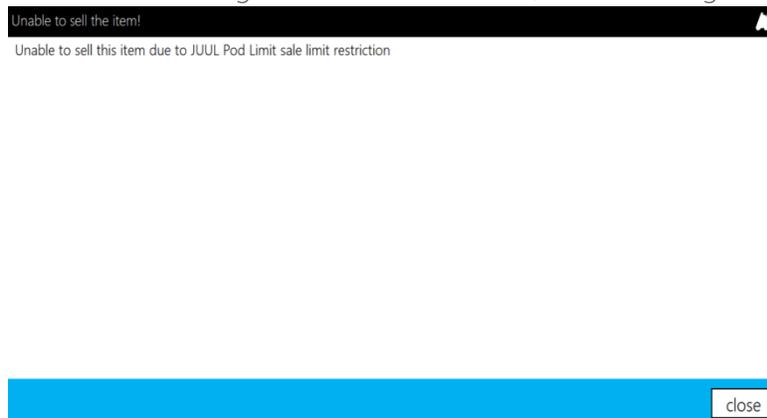
- When done adding item(s), choose the **Save** button



- To save all changes to the Item Sale Limit, choose **Save** on the **Item Sales Limit Details** window



Now, when selling an item in this rule that is greater than the limit set, the POS will give the below screen.



For assistance with configurations, please contact Technical Support at Support@FasTraxPOS.com