



# Item Details Glossary

# INDEX

Overview of Item Details	1
Item Details Field Descriptions	2



# Overview of Item Details

The item details page gives complete details of an item at a glance.

Below is an image of the item details screen from within Director. The next pages will cover each editable field on this page and what it is used for.

The screenshot displays the 'Pricebook' window in FasTrax Director v1.387.3. The interface is organized into several sections:

- Navigation Sidebar:** Includes icons for Dashboard, Pricebook, Inventory, Reports, Queue, Maintenance, Loyalty, and Schedules.
- Item Details:** Shows 'Quick Find' with 'UPC Number' set to 012300000123. 'General Information' includes UPC Number (012300000123), Extended (012300000123), Description (WINSTON 85 BX RED (FF) FSC), and Department (1 - CIGARETTES). 'Pricing Information' shows Avg. Cost (\$0.00), Last Cost (9.068), Price (9.93), and Margin (8.68%). 'Link Information' shows Purchase (012300112130) and Subunit (0).
- Tree Information:** Lists Major Category (CIGARETTES), Category (RJR), Manufacturer (WINSTON), Product Group (CIG PACKS), and Sub Group.
- Other Information:** Shows On Hand (10), On Order (0), Min (5), Max (5), and Part Of Carton (0.10).
- Recent Sales History:** Last Sold (09-17-2018 09:10 AM), Yesterday (0), WTD (3), MTD (3), YTD (3).
- Vendor Part Information:** A table with columns for Vendor, Part #, # Units, and Part Cost. Below the table are fields for Vendor (1 - Default Vendor), Part #, # Units, Part Cost, and a Save Part button.

At the bottom, it indicates '1 Stores Selected To Receive Changes/For Reporting' and 'Corporate Mode 1 Messages Settings'.

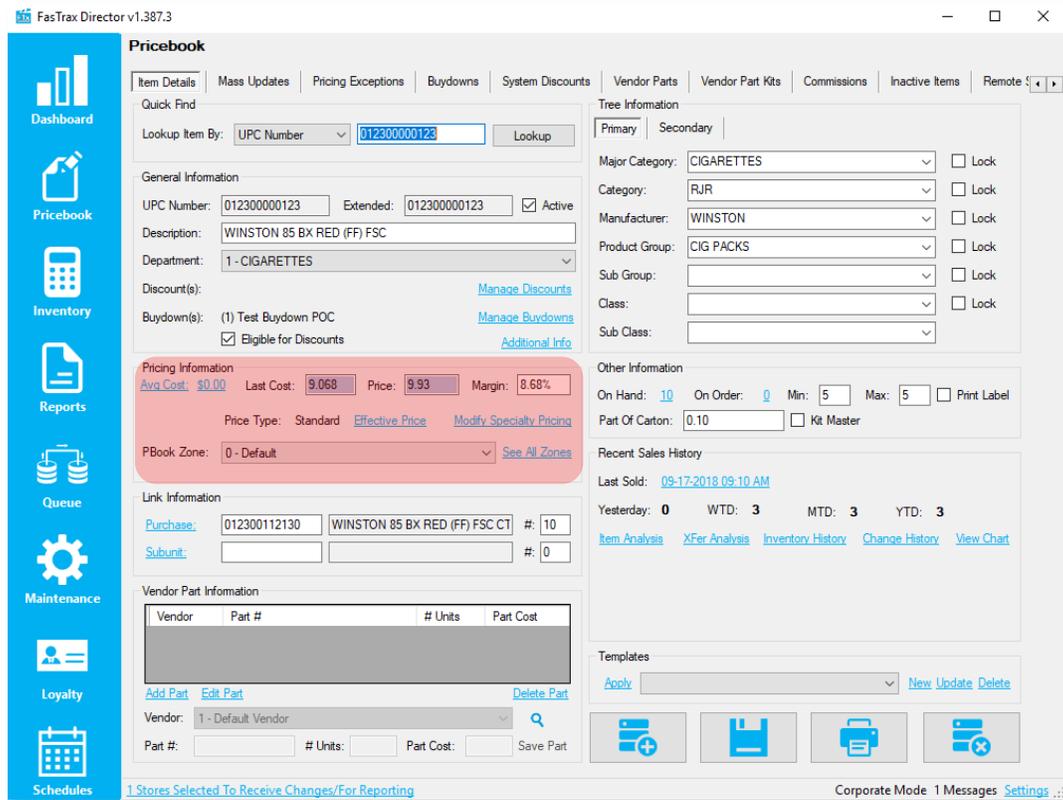


# Item Details Field Descriptions

## Quick Find & General Information



1. Lookup Item By – Dropdown and editable field to search for existing items
2. UPC Number – The UPC number of the product
3. Active – If unchecked, item cannot be sold, inventoried, ordered, transferred, or adjusted
4. Description – The item's description
5. Department – The item's assigned department
6. Discount(s) – Lists the system discount the item is in, if any
7. Manage Discounts – Utilized to bring up a new window to add and remove system discounts
8. Buydown(s) – View the buydowns that the item is in
9. Manage Buydowns – View all buydowns the item is in, as well as remove and add to buydowns
10. Additional Info – See page 10 for additional information
11. Eligible for Discounts – Defines if an item can be discounted via a system discount



## Pricing Information

12. Avg Cost – Shows average cost for specific store and gives option to manually update the average cost
13. \$0.00 (Average Cost Value) – Shows the average cost for the selected pricebook zone
14. Last Cost – Shows the last cost received from any vendor for selected pricebook zone before buydowns are applied
15. Price – The retail price of the item before any discounts or buydowns are applied
16. Margin – The current margin for the selected item before any discounts or buydowns are applied
17. Effective Price – Brings up a windows that shows the final price and margin after all discounts, buydowns, and promotions are applied
18. Modify Specialty Pricing – Allows the option to set pricing from standard to mix-n-match, pik-a-pak, open pricing, or weighted pricing
19. PBook Zone – Selects different pricebook zone, allowing different sets of costs, pricing, and pricing types
20. See All Zones – Shows all costs, prices, and margins for all pricebook zones

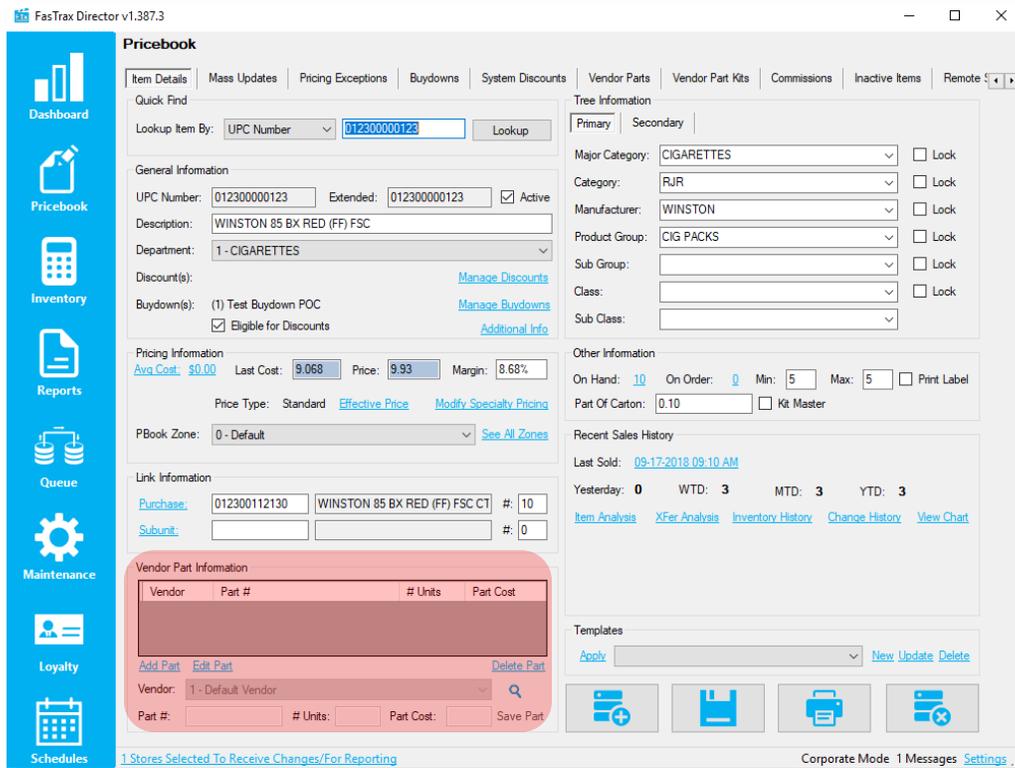


**Link Information**

Purchase	Subunit	#
012300112130	WINSTON 85 BX RED (FF) FSC CT	10
		0

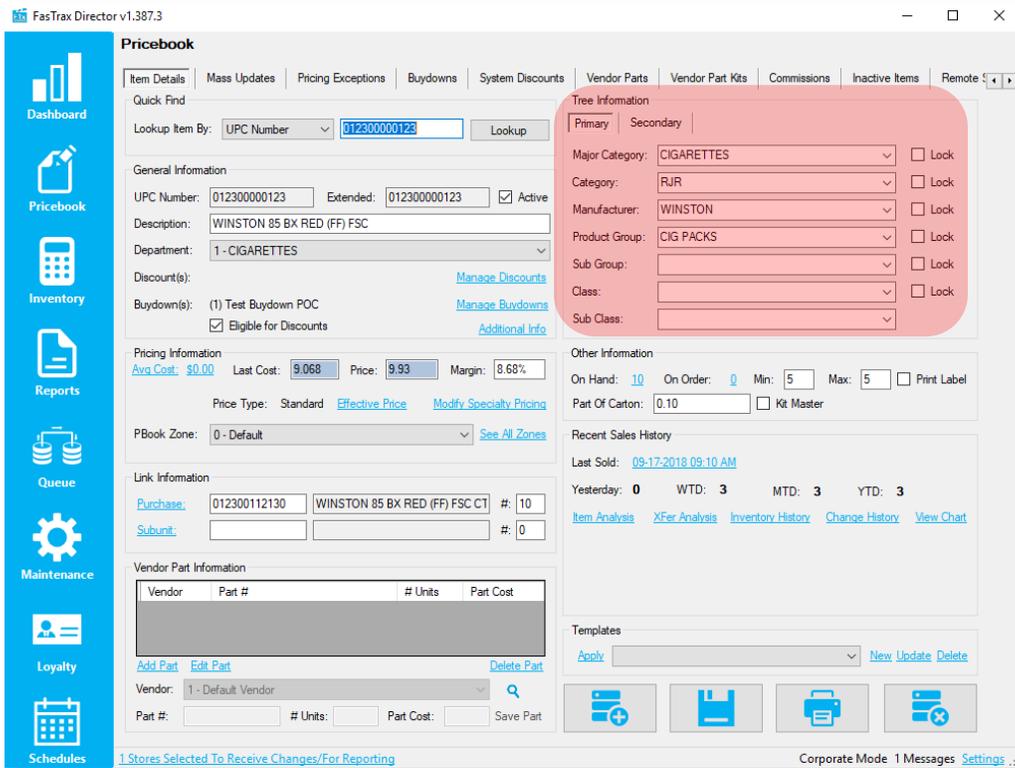
## Link Information

21. Purchase – Shows the purchase unit UPC and how many subunits are contained within the purchase unit
22. Subunit – Shows the subunit UPC and how many subunits are contained within the purchase unit
23. # - The number of subunits within a purchase units



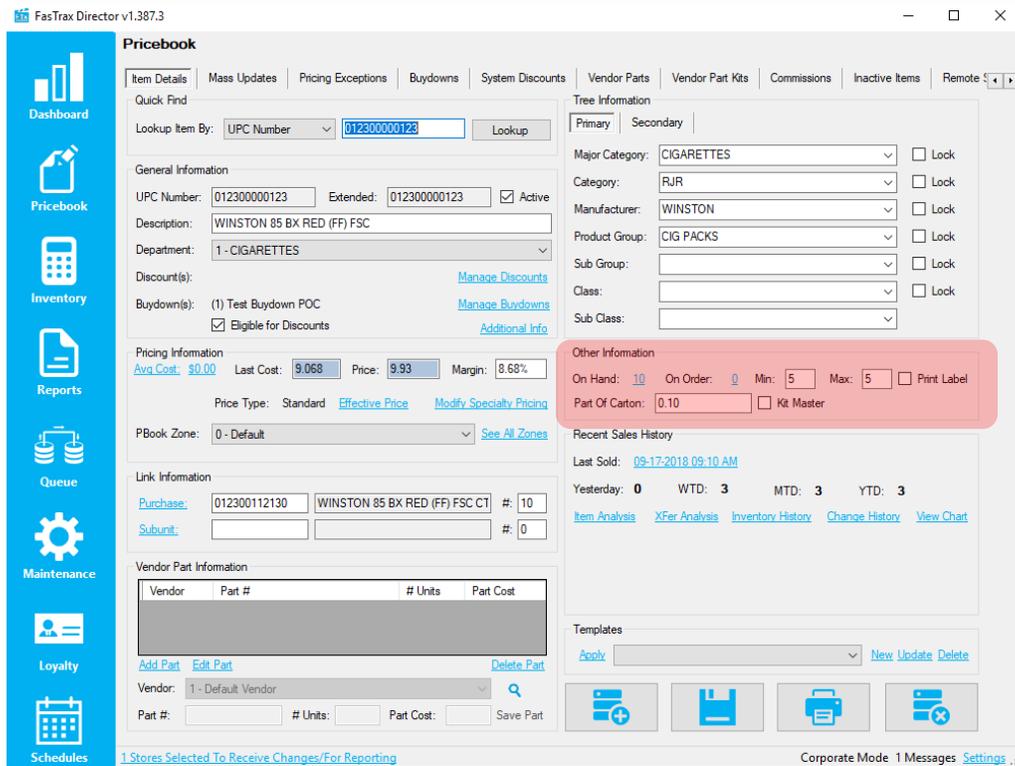
## Vendor Part Information

24. Add Part – Allows a vendor part to be added to the selected item
25. Edit Part – Allows a selected vendor part to be edited on the selected item
26. Delete Part – Deletes the selected vendor part from the selected item



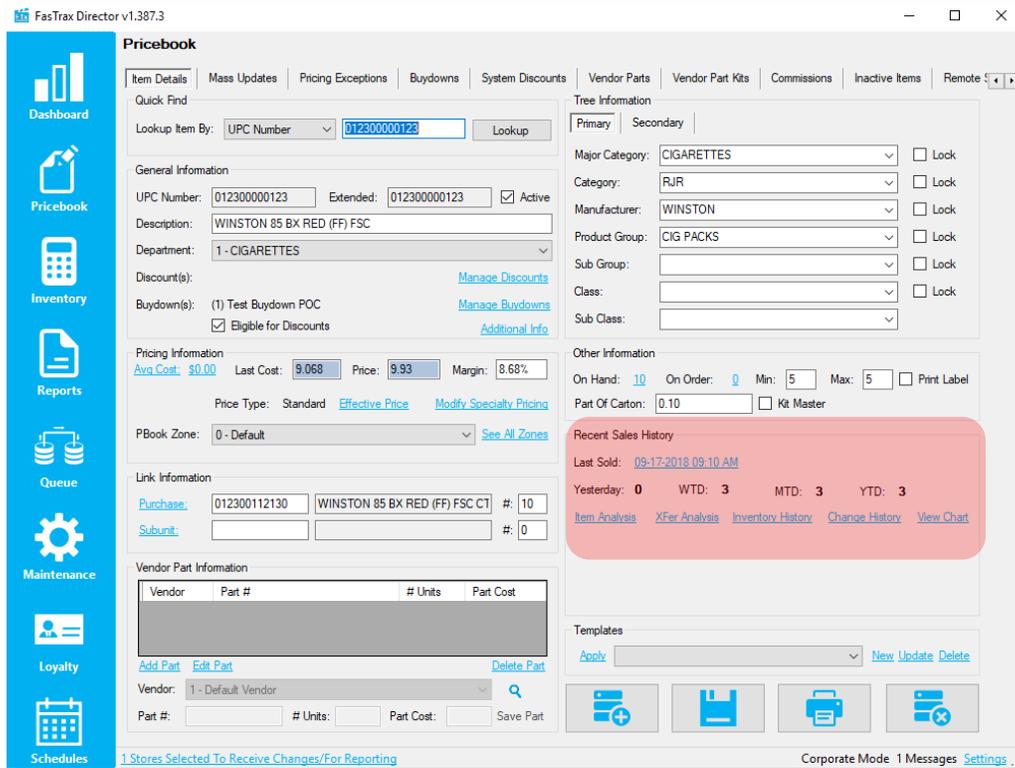
## Tree Information

27. All Dropdowns – Allows you to set various item properties for the selected item, which allows grouped reporting and price/cost changes, as each property is a filter



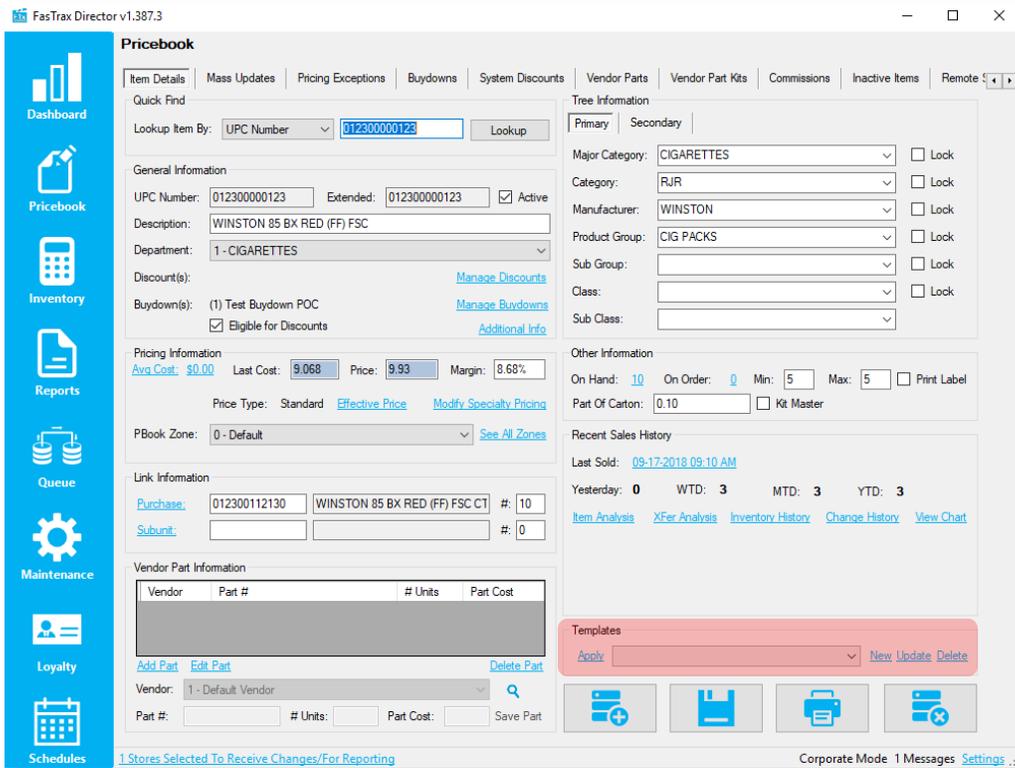
## Other Information

28. On Hand – Shows the total sum of the onhands for all store's selected. If clicked, shows a breakdown for said stores
29. On Order – Shows any open purchase orders that the item is on
30. Min – The minimum QOH allowed before ordering to the max if utilizing Min/Max reorders
31. Max – The maximum QOH allowed when reordering if utilizing Min/Max reorders
32. Print Label – Prints labels when invoices are received
33. Part Of Carton – Used to set the part of carton value if utilizing part of carton buydowns
34. Kit Master – Used to flag an item as a kit master (which holds no inventory and should contain no cost or price)



## Recent Sales History

35. Item Analysis – Allows user to see detailed movement of an item, with inventory snapshots each day
36. XFer Analysis – Allows user to see QOH, quantity sold, and last sold dates for quick transfer analysis
37. Inventory History – Shows the inventory history for all stores selected in between the date filter
38. Change History – Shows any and all changes done to an items cost and/or price
39. View Chart – Shows a sales chart for the selected item



## Templates

40. Apply – Applies the selected template to the selected item
41. New – Creates a new template based on the current items attributes
42. Update – Updates the current template to the current items attributes
43. Delete – Deletes the current item template



Additional Item Information

**Additional Information**

Price Name:

POS Text:

Sales Account:

Inv Asset Acct:

COGS Account:

Commission:  [Change](#)

Sales Link:

POS Flag:

Track Inventory

**Item Image**



[Add From File](#)

**Order Options**

QOH Reorder Point:

Override Order Days:  Override Type:

**RJR Promo Reporting**

On Promo  Promo Is Free Item

**Kitchen Options**

Print On Kitchen Printer  Print Indented  Allow Waste  Show On Kitchen Monitor

**Item Extended Description**

[Cancel](#) [Manage UPC Aliases](#) [Save](#)

## Additional Information

44. Price Name – Where the selected UPC looks to find its' pricing / costs. This is generally used for specialty pricing
45. POS Test – This text shows on the POS when the item is scanned, overriding the item description
46. Sales Account, Inv Asset Acct, & COGS Account – Used for accounting exports and overrides the set values on the exact department fields
47. Commission Change – Allows assignment and removal of item to commission campaigns
48. Sales Link – Ties another UPC to the sale every time the selected item is sold
49. POS Flag – Allows manual change of the POS Flag, which overrides the department POS Flag
50. Track Inventory – Allows the system to keep track of inventory for the item
51. QOH Reorder Point – Supersedes department value; orders item based on QOH on replenishment orders
52. Override Order Days – Overrides the number of days for days of inventory orders
53. Override Type – For override order days, chooses the type of override
54. On Promo – Flag used for flagging promo items for the RJR scan data report



55. Kitchen Options – Settings utilized for kitchen printers, monitors, and waste

56. Item Extended Description – Longer, more extended description for selected item

57. Manage UPC Aliases – Allows multiple, alternative UPCs to ring up selected item

---

For assistance with configurations, please contact Technical Support at [Support@FasTraxPOS.com](mailto:Support@FasTraxPOS.com)

*FasTraxPOS*