



# Carton Counts (Limiter) Setup

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## Overview of Carton Counts (Limiter)

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Depending on your location or contract agreement with manufacturers or vendors, you may be limited in the amount of cartons able to be sold on a single transaction.

Exceeding these limits may result in fines or loss of benefits per your purchase agreements.

For this, FasTraxPOS has built tools to assist you in alerting and controlling excessive sales.

Using the Carton Counts function can proactively alert your cashiers to possible contract violations.

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**Q: What does Carton Counts do?**

**A:** Carton Counts is a way for you to control the amount of cartons sold on a single transaction per manufacturer/vendor contract agreements.

**Q: What does this do to the database?**

**A:** This creates a count limit based on a family of UPC prefixes. UPC prefixes are the leading 5-7 digits on a family of products' UPC.

**Q: Do I have to do this?**

**A:** Limits are based on contract agreements you may have with manufacturers or vendors.

**Q: On which machine(s) should this be performed?**

**A:** Carton Counts (Limits) are entered via Director (corp or store) depending on enterprise setup, then sent to stores via the "Queue" module to take effect.

*If you have questions about applicable machines, please contact FasTrax support.*

**Q: How do you access Carton Counts through the POS?**

**A:** Carton Counts is edited through the Director. The POS will prompt you when limits are met or exceeded.

**Q: Is this something FasTraxPOS Technical Support can assist me with?**

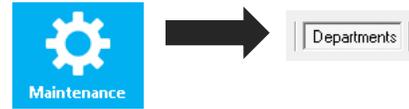
**A:** Absolutely!

**Q: In what order should this be performed?**

**A:** Follow the steps below for the best results.

# Carton Counts (Limiter) Setup

1. After logging into Director, choose the "Maintenance" module, then the "Departments" option located along the top.



2. This will open the "Departments" options window.
3. Highlight an existing department you wish to check for Carton Counts as shown below.
4. Check the "Add To CTN Count" option.

Grouping items you wish to honor Carton Counts (Limiter) into specific departments will assist in future creation and maintenance of Carton Counts definitions.

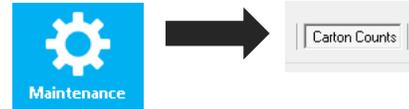
The screenshot shows the FasTrax Director v1.270 Maintenance window. The 'Departments' tab is selected. The 'Existing Departments' table is visible, with the row for 'FULL PRICE CARTON' (Dept # 47) highlighted in blue. Below the table, the 'Department Details' section shows the following information:

Field	Value
Dept Number	47
Name	FULL PRICE CARTON
POS Name	FULL PRICE CARTON
Dept Group	CIGARETTES
POS Flag	TOBACCO
Inv Code	
COGS Code	
AP Code	
Dept Type	Normal
Min Amount	0.01
Max Amount	9999.99
Target GM	0.00
Add To Sales	<input checked="" type="checkbox"/>
Discount 1	0.00
Discount 2	0.00
Discount 3	0.00
Discount 4	0.00
Add To CTN Count	<input checked="" type="checkbox"/>
QOH Reorder Point	0
Override Order Days	0
Override Type	Override

At the bottom of the window, there are four icons: a plus sign, a floppy disk (Save), a printer, and a plus sign with an 'x'. An arrow points to the floppy disk icon. The status bar at the bottom indicates '2 Stores Selected To Receive Changes/For Reporting' and 'Corporate Mode Settings Help'.

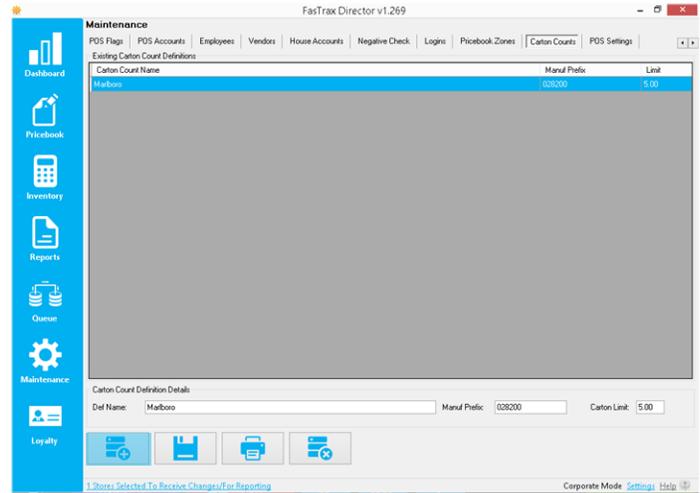
After choosing "Save" to apply changes, department changes will need to be sent to stores via the "Queue" module to take effect.

- After checking and saving applicable departments, while in the "Maintenance" module, choose the "Carton Counts" option located along the top.



- This will open the "Carton Counts" options window.

Choose the "Add" button at the bottom to create a new definition, or highlight an existing definition to edit.



- Using the "Carton Count Definition Details" section, enter the data required for the applicable manufacturer carton limit.

**Def Name** – This would usually reflect the manufacturer.

**Manuf Prefix** – The beginning portion of a manufacturer's barcode, usually referred to as a family code. These are typically the first 5-7 digits common to a manufacturer's product.

**Carton Limit** – The numeric carton limit value. If carton to pack relationships are linked in your Pricebook, packs entered will count toward this limit.

Marlboro product shown as example below

Def Name:

Manuf Prefix:

Carton Limit:

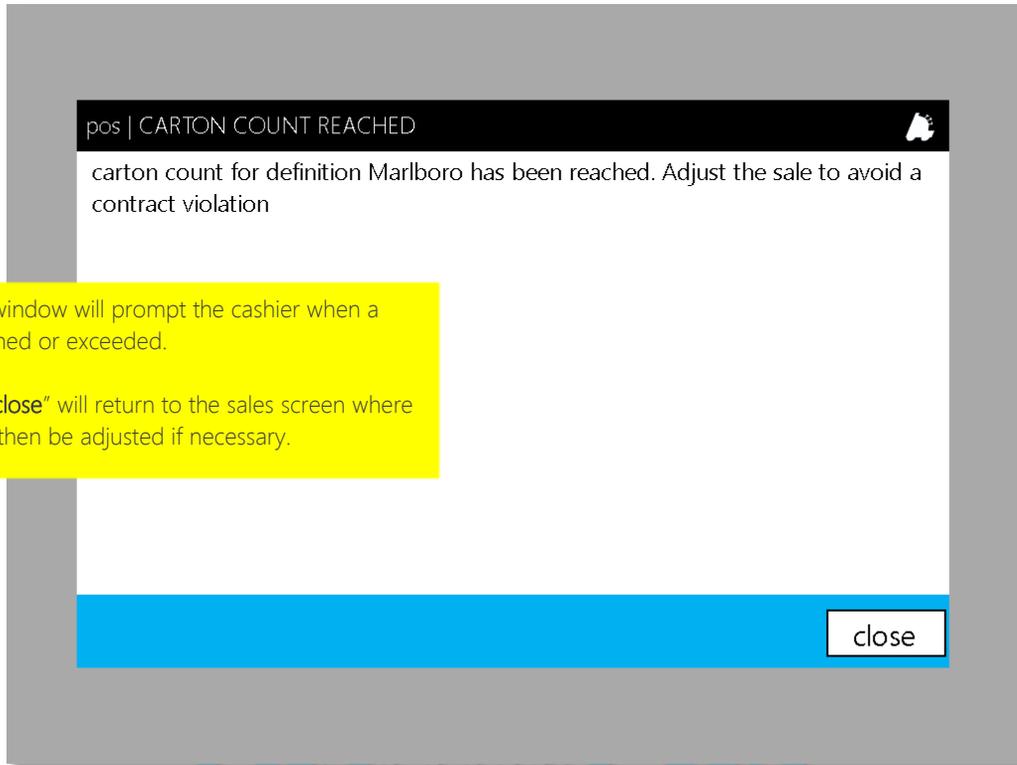
- Choose the "Save" button when finished.



Changes (both to Departments and Carton Counts) will need to be sent to stores via the "Queue" module to take effect.

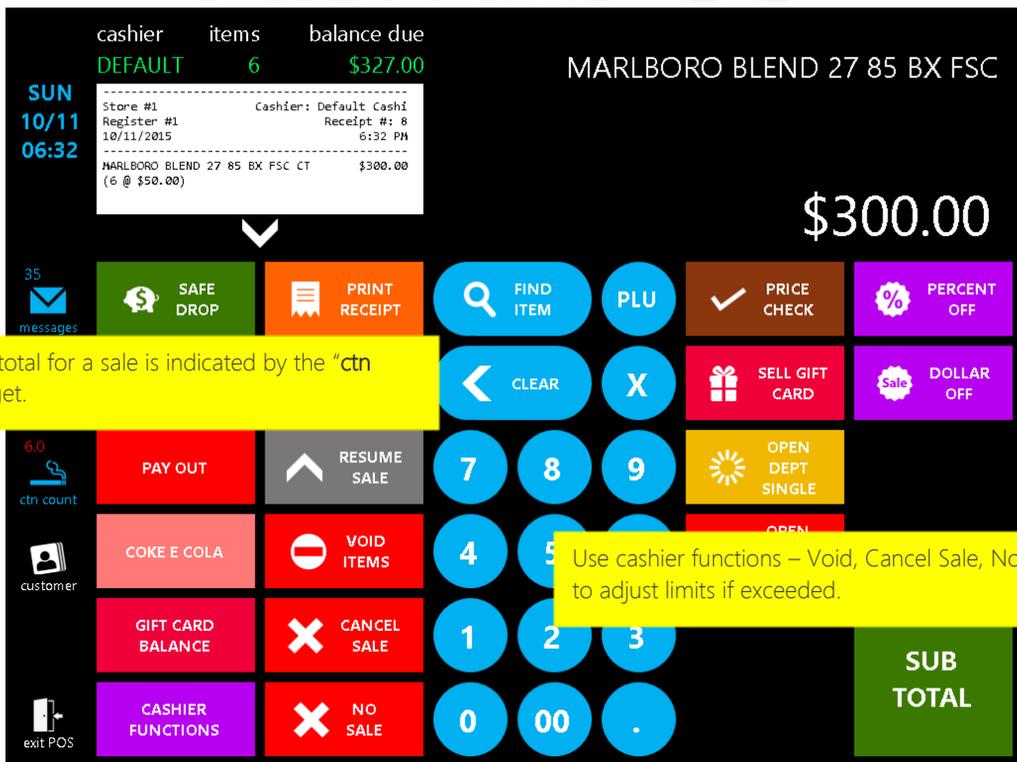
# POS Interface | Carton Counts (Limiter)

Once sent to stores, Carton Counts (Limiter) will prompt cashiers when limits are met or exceeded.



A warning window will prompt the cashier when a limit is reached or exceeded.

Choosing "close" will return to the sales screen where counts can then be adjusted if necessary.



The carton total for a sale is indicated by the "ctn count" widget.

Use cashier functions – Void, Cancel Sale, No Sale – to adjust limits if exceeded.

For assistance with this configuration, please contact Technical Support at [Support@FasTraxPOS.com](mailto:Support@FasTraxPOS.com)